

Code	TS4
Company name	Seafood Joint Stock Company No4
Date	03/24/2020
Subject	Result of public offering

Content:

Seafood Joint Stock Company No4 reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Seafood Joint Stock Company No4
2. Stock type: common stock
1. Par value: VND10,000/share
2. Registered offering volume: 20,000,000 shares
3. Estimated mobilized capital: VND 200,000,000,000
4. Beginning date: December 14, 2019
5. Ending date: March 13, 2020.

II. Summary result:

1. Total distributed shares: 0 share, accounting for 0% of offering volume.
2. Total proceeds from the offering: 0 dongs
3. Total expenses: 165,000,000 dongs
4. Total net proceeds after the public offering: (-) 165,000,000 dongs.

III. List and owning ratio of major shareholders: none